



VALUABLE EMPLOYEE RESOURCE:

Retirement Plan Support

As a benefit to employees, your organization has engaged CBIZ, an independent retirement plan adviser, to provide retirement plan guidance and support.

Planning for retirement can be challenging, but the CBIZ team is here to help.

It's never too early or late to start saving. Whether you are close to retirement or just getting started, our trained specialists can guide you through the planning process. You might be surprised by how much you can save, even in a short period of time.

If you're already saving, it's a good idea to review your investments periodically. We can help you identify an investment mix that works with your current goals.

YOUR CBIZ TEAM CAN HELP YOU:

- Learn more about your plan
- Identify a savings strategy that works for you
- Select investments for your retirement portfolio
- Allocate the appropriate amount to invest in each option based on your goals

READY TO GET STARTED?

Schedule a virtual consultation (or phone call) with one of our financial professionals by visiting the online scheduler or scanning the QR code.

Online Scheduler:

fitconnect.cbiz.com

Additional Contact Options:

✉ fit@cbiz.com

☎ 1-866-224-9348

